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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **CGNPC International Limited (中廣核國際有限公司)**

*(Incorporated with limited liability in Hong Kong)*

**U.S.\$600,000,000 2.75 PER CENT. GUARANTEED NOTES DUE 2024 (THE “NOTES”)  
(STOCK CODE: 5977)**

Unconditionally and Irrevocably Guaranteed by



### **China General Nuclear Power Corporation (中國廣核集團有限公司)**

*(Incorporated with limited liability in the People's Republic of China)*

**ISSUED UNDER THE U.S.\$2,000,000,000 GUARANTEED MEDIUM TERM NOTE  
PROGRAMME OF CGNPC INTERNATIONAL LIMITED (中廣核國際有限公司)**

***Joint Global Coordinators***

**ICBC                      Bank of China                      BNP PARIBAS                      Crédit Agricole CIB**

***Joint Lead Managers and Joint Bookrunners***

**ICBC                      Bank of China                      BNP PARIBAS                      Crédit Agricole CIB**

**China                      Agricultural                      Bank of                      China Everbright                      CMB  
Construction                      Bank of China                      Communications                      Bank                      International  
Bank (Asia)                      Limited Hong                                           Hong Kong                                            
                    Kong Branch                                           Branch**

**DBS Bank Ltd.                      OCBC Bank                      Shanghai Pudong                      Standard Chartered  
                                                              Development Bank                      Bank  
                                                              Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the U.S.\$2,000,000,000 guaranteed medium term note programme of CGNPC International Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 4 June 2019 and the pricing supplement dated 24 June 2019. The listing of the Notes is expected to become effective on or about 3 July 2019.

Hong Kong, 2 July 2019

*As at the date of this announcement, the directors of CGNPC International Limited are Mr. Yao Wei, Mr. Sun Gaobo and Mr. Yang Gang and the directors of China General Nuclear Power Corporation are Mr. He Yu, Mr. Zhang Shanming, Mr. Tang Jun, Mr. Qu Dazhuang, Ms. Zhang Xiaolu, Mr. Gao Mingxiang, Mr. Sha Ming and Mr. Chen Sui.*